

Financial Data

● Key financial information (consolidated)

(Unit: million yen; ratio: %)

	FY 2010 (ending in Feb. 2011)			FY 2011 (ending in Feb. 2012)			FY 2012 (ending in Feb. 2013)			FY 2013 (ending in Feb. 2014)			FY 2014 (ending in Feb. 2015)			FY 2015 (ending in Feb. 2016)		
		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY
Assets	46,514	100.0	93.6	43,220	100.0	92.9	43,334	100.0	100.3	45,604	100.0	105.2	49,679	100.0	108.9	49,529	100.0	99.7
Current assets	11,200	24.1	90.9	10,577	24.5	94.4	10,253	23.7	96.9	11,151	24.5	108.8	12,564	25.3	112.7	12,504	25.2	99.5
Cash and deposits	2,510	5.4	98.2	2,771	6.4	110.4	2,348	5.4	84.8	2,565	5.6	109.2	2,422	4.9	94.4	2,336	4.7	96.5
Notes and accounts receivable - trade	4,718	10.1	88.9	4,394	10.2	93.1	4,465	10.3	101.6	5,028	11.0	112.6	6,440	13.0	128.1	5,452	11.0	84.7
Inventories	2,968	6.4	87.2	2,403	5.6	81.0	2,361	5.5	98.2	2,515	5.5	106.5	2,582	5.2	102.7	2,732	5.5	105.8
Non-current assets	35,314	75.9	94.5	32,643	75.5	92.4	33,080	76.3	101.3	34,452	75.5	104.1	37,115	74.7	107.7	37,025	74.8	99.8
Property, plant and equipment	27,346	58.8	96.8	25,186	58.3	92.1	24,909	57.5	98.9	25,522	56.0	102.5	25,774	51.9	101.0	25,779	52.0	100.0
Intangible assets	634	1.4	91.7	586	1.4	92.4	484	1.1	82.7	407	0.9	84.0	501	1.0	123.2	1,429	2.9	284.9
Investments and other assets	7,332	15.8	87.1	6,870	15.9	93.7	7,686	17.7	111.9	8,523	18.7	110.9	10,838	21.8	127.2	9,816	19.8	90.6
Liabilities	37,468	80.6	89.6	30,442	70.4	81.2	29,118	67.2	95.7	29,460	64.6	101.2	31,601	63.6	107.3	31,310	63.2	99.1
Current liabilities	28,817	62.0	86.5	22,453	52.0	77.9	20,799	48.0	92.6	21,732	47.7	104.5	24,187	48.7	111.3	22,467	45.4	92.9
Notes and accounts payable - trade	6,124	13.2	89.3	6,056	14.0	98.9	6,534	15.1	107.9	6,565	14.4	100.5	7,740	15.6	117.9	8,367	16.9	108.1
Short-term loans payable	16,654	35.8	99.2	11,074	25.6	66.5	9,178	21.2	82.9	9,672	21.2	105.4	9,820	19.8	101.5	7,591	15.3	77.3
Non-current liabilities	8,650	18.6	101.7	7,988	18.5	92.3	8,319	19.2	104.1	7,727	16.9	92.9	7,413	14.9	95.9	8,843	17.9	119.3
Long-term loans payable	5,889	12.7	109.0	5,300	12.3	90.0	5,855	13.5	110.5	4,796	10.5	81.9	3,360	6.8	70.1	4,953	10.0	147.4
Net assets	9,046	19.4	115.3	12,778	29.6	141.3	14,216	32.8	111.3	16,144	35.4	113.6	18,078	36.4	112.0	18,218	36.8	100.8
Capital stock	7,132	15.3	100.0	7,132	16.5	100.0	7,132	16.5	100.0	7,132	15.6	100.0	7,132	14.4	100.0	7,132	14.4	100.0
Capital surplus	5,639	12.1	100.0	5,639	13.0	100.0	5,639	13.0	100.0	5,639	12.4	100.0	5,639	11.4	100.0	5,639	11.4	100.0
Retained earnings	-3,881	-8.3	-	245	0.6	-	846	2.0	345.0	2,181	4.8	257.8	3,220	6.5	147.7	4,037	8.2	125.4
Minority interests	290	0.6	107.8	164	0.4	56.8	170	0.4	103.7	187	0.4	110.0	127	0.3	68.0	17	0.0	13.3

Total interest-bearing liabilities	22,543	48.5	101.6	16,374	37.9	72.6	15,033	34.7	91.8	14,469	31.7	96.2	13,180	26.5	91.1	12,544	25.3	95.2
Operating cash flow	-489	-	-	1,395	-	-	2,356	-	168.8	2,697	-	114.5	3,286	-	121.8	3,633	-	110.6
Investment cash flow	115	-	-	5,072	-	-	-1,351	-	-	-2,247	-	-	-1,769	-	-	-2,685	-	-
Financial cash flow	327	-	-	-6,196	-	-	-1,426	-	-	-234	-	-	-1,659	-	-	-1,033	-	-
Inventory turnover	24.5	-	+4.7	26.6	-	+2.1	30.0	-	+3.4	31.0	-	1.0	32.0	-	+1.0	35.0	-	+3.0
Total assets turnover	1.6	-	-	1.6	-	-	1.7	-	+0.1	1.7	-	-	1.7	-	-	1.9	-	+0.2