

## Financial Data

### ● Key financial information (non-consolidated)

(Unit: million yen; ratio: %)

	FY 2010 (ending in Feb. 2011)		FY 2011 (ending in Feb. 2012)		FY 2012 (ending in Feb. 2013)		FY 2013 (ending in Feb. 2014)		FY 2014 (ending in Feb. 2015)		FY 2015 (ending in Feb. 2016)							
		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY						
<b>Assets</b>	<b>43,017</b>	<b>100.0</b>	<b>93.5</b>	<b>39,739</b>	<b>100.0</b>	<b>92.4</b>	<b>40,355</b>	<b>100.0</b>	<b>101.6</b>	<b>42,453</b>	<b>100.0</b>	<b>105.2</b>	<b>46,177</b>	<b>100.0</b>	<b>108.8</b>	<b>46,016</b>	<b>100.0</b>	<b>99.7</b>
Current assets	7,300	17.0	88.3	6,841	17.2	93.7	7,109	17.6	103.9	7,961	18.8	112.0	9,741	21.1	122.4	9,550	20.8	98.0
Cash and deposits	359	0.8	53.1	334	0.8	93.2	342	0.8	102.5	308	0.7	90.0	389	0.8	126.3	382	0.8	98.3
Notes and accounts receivable - trade	3,874	9.0	92.5	3,711	9.3	95.8	3,802	9.4	102.4	4,428	10.4	116.5	5,719	12.4	129.2	4,681	10.2	81.8
Inventories	2,133	5.0	85.2	1,944	4.9	91.1	1,892	4.7	97.3	1,979	4.7	104.6	1,895	4.1	95.8	1,899	4.1	100.2
Non-current assets	35,716	83.0	94.6	32,897	82.8	92.1	33,246	82.4	101.1	34,491	81.2	103.7	36,435	78.9	105.6	36,466	79.2	100.1
Property, plant and equipment	27,316	63.5	96.8	25,129	63.2	92.0	24,806	61.5	98.7	25,352	59.7	102.2	25,124	54.4	99.1	25,612	55.7	101.9
Intangible assets	574	1.3	91.5	539	1.4	94.0	448	1.1	83.0	381	0.9	85.1	457	1.0	119.9	1,375	3.0	300.9
Investments and other assets	7,825	18.2	88.0	7,228	18.2	92.4	7,991	19.8	110.6	8,758	20.6	109.6	10,854	23.5	123.9	9,477	20.6	87.3
<b>Liabilities</b>	<b>35,909</b>	<b>83.5</b>	<b>90.2</b>	<b>28,806</b>	<b>72.5</b>	<b>80.2</b>	<b>27,799</b>	<b>68.9</b>	<b>96.5</b>	<b>28,155</b>	<b>66.3</b>	<b>101.3</b>	<b>29,593</b>	<b>64.1</b>	<b>105.1</b>	<b>29,271</b>	<b>63.6</b>	<b>98.9</b>
Current liabilities	27,694	64.4	86.9	21,246	53.5	76.7	19,853	49.2	93.4	20,765	48.9	104.6	23,029	49.9	110.9	21,254	46.2	92.3
Notes and accounts payable - trade	5,344	12.4	90.7	5,410	13.6	101.2	5,506	13.6	101.8	5,990	14.1	108.8	7,010	15.2	117.0	7,611	16.5	108.6
Short-term loans payable	18,776	43.6	97.6	12,921	32.5	68.8	10,948	27.1	84.7	11,531	27.2	105.3	11,750	25.4	101.9	9,311	20.2	79.2
Non-current liabilities	8,215	19.1	103.6	7,560	19.0	92.0	7,946	19.7	105.1	7,389	17.4	93.0	6,564	14.2	88.8	8,017	17.4	122.1
Long-term loans payable	5,889	13.7	109.0	5,300	13.3	90.0	5,855	14.5	110.5	4,796	11.3	81.9	3,360	7.3	70.1	4,953	10.8	147.4
<b>Net assets</b>	<b>7,107</b>	<b>16.5</b>	<b>114.4</b>	<b>10,932</b>	<b>27.5</b>	<b>153.8</b>	<b>12,556</b>	<b>31.1</b>	<b>114.9</b>	<b>14,298</b>	<b>33.7</b>	<b>113.9</b>	<b>16,583</b>	<b>35.9</b>	<b>116.0</b>	<b>16,745</b>	<b>36.4</b>	<b>101.0</b>
Capital stock	7,132	16.6	100.0	7,132	17.9	100.0	7,132	17.7	100.0	7,132	16.8	100.0	7,132	15.4	100.0	7,132	15.5	100.0
Capital surplus	5,639	13.1	100.0	5,639	14.2	100.0	5,639	14.0	100.0	5,639	13.3	100.0	5,639	12.2	100.0	5,639	12.3	100.0
Retained earnings	-5,577	-13.0	-	-1,460	-3.7	-	-636	-1.6	-	608	1.4	-	1,519	3.3	249.7	2,249	4.9	148.1

Capital investments	647	-	58.2	823	-	127.2	1,365	-	165.7	2,106	-	154.3	1,166	-	55.4	3,006	-	257.6
Total interest-bearing liabilities	24,665	57.3	100.1	18,221	45.9	73.9	16,804	41.6	92.2	16,328	38.5	97.2	15,110	32.7	92.5	14,264	31.0	94.4
Operating cash flow	-320	-	-	1,468	-	-	2,254	-	153.5	2,978	-	132.1	3,209	-	107.8	4,002	-	124.7
Investment cash flow	-12	-	-	4,968	-	-	-807	-	-	-2,871	-	-	-1,546	-	-	-2,842	-	-
Financial cash flow	15	-	-	-6,461	-	-	-1,439	-	-	-140	-	-	-1,581	-	-	-1,165	-	-
Inventory turnover	28.3	-	+6.7	29.6	-	+1.3	32.0	-	+2.4	33.8	-	+1.8	36.6	-	+2.8	43.4	-	+6.8
Total assets turnover	1.5	-	+0.1	1.5	-	-	1.5	-	-	1.6	-	+0.1	1.6	-	-	1.8	-	+0.2